Investment Cooperative Steering Team Expectations

Dedicated to assisting people prosper in rural areas

Steering Team members represent future owners until a co-op is cooperated and a board of directors are formerly elected. Steering committee members are individuals that can commit to organizing the co-op, and re willing to be accountable to each other. The steering team will be key in creating the vision, identifying opportunities, and determining the business structure.

Steering team members

Steering Team Expectations

- Contribute to the exploration of the investment cooperative.
- Explore the various models, identify the feasibility of the investment cooperative, and develop a business plan.
- Identify and reach out to potential members.
- Listen to the potential members and represent the community/members in the process.

Stages of Development Overview



- **Organizing:** Defining the Need & Building the Vision; Building the Team, Exploring Opportunities/Options, Determining Business Structure
- Planning: Designing a Capital Structure, Scanning for Investment Opportunities, Analyzing Potential Projects, Building Organizational Capacity, Incorporating the Organization
- Implementation: Green Lighting a Project, Working with Lenders, Recruiting and Working with Tenants, Overseeing Construction

Potential Subcommittees -

Finance, Building, budget operations, public relations Do you want?

For more information visit https://ncdc.unl.edu

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Learn from Others

UNL NCDC – Investment

<u>Cooperative</u> Exploring investment cooperatives.

INVESTMENT COOPERATIVE EXAMPLES

Northeast Investment
Cooperative DIY example membership drawn from broader
community.

Sangudo Opportunity

Development Co-op

investment club approach.

Housing Co-ops, Resident-Owned Communities Focus on stable access to space and opportunity to build equity.

East Bay Permanent Real
Estate Cooperative Benefit to the entire community.

RESOURCES

Upper Story Housing Case
Studies Creative Solutions and
Lessons Learned

Analysis of Downtown
Storefront Improvements
Creative Solutions and Lessons
Learned